

Form 210A (10/06)

## United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

VR-LIW GmbH acting on its own behalf and on behalf ("im auftrag von") of PAX-Bank eG

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch  
Winchester House, 1 Great Winchester Street  
London EC2N 2DB  
Tel: +44 20 7547 2400  
Fax: +44 113 336 2010  
Attention: Michael Sutton  
E-mail: Michael.sutton@db.com

Court Claim # (if known): 55177

Amount of Claim (transferred): EUR 15,000,000.00  
of ISIN XS0324072346 (plus all interest, costs and fees relating to this claim)

Date Claim Filed: October 29 2009

Tel: N/A

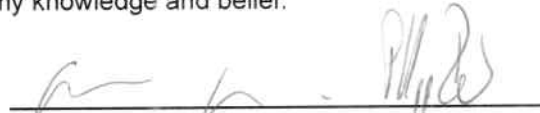
Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 19/12/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Simon Glennie  
Vice President

*FULL Transfer of LBHI Claim # 55177  
PROGRAM SECURITY*

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **VR-LIW GmbH** acting on its own behalf and on behalf ("im auftrag von") of **Pax-Bank eG** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Deutsche Bank AG, London Branch** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller and its clients' right, title and interest in and to Proof of Claim Number 55177 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller and its clients relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller and its clients' right, title and interest in, to and under the transfer agreements, if any, under which Seller, its clients or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; and (f) neither Seller, any of its clients, nor any of its or their predecessors-in-title has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

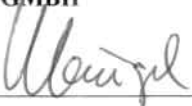
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

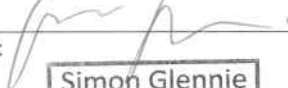
7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.


IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 19<sup>th</sup> day of DECEMBER 2012.

VR-LIW GMBH

By:   
Name: Gunnar Mängel  
Title: General Manager  
Gabelsbergerstrasse 1a  
59069 Hamm  
Germany  
Attention: G. Maengel

DEUTSCHE BANK AG, LONDON BRANCH

By:   
Name: Simon Glennie  
Title: Vice President  
Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

  
Philipp Roever  
Vice President

DB Ref:

Confidential

Schedule I

Transferred Claims

Purchased Portion

100% (including all interest, costs and fees relating thereto) of the claims that are referenced in the Proof of Claim attached at Schedule 2 and relating to the Purchased Security described below.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity
MTN8456	XS0324072346	Lehman Brothers Treasury Co. BV.	Lehman Brothers Holdings Inc.	EUR 15,000,000.00 (USD 21,358,500 using a EUR-USD FX rate of 1.423900)	10/17/2012

DB Ref:

Schedule 2

Copy of Proof of Claim 55177

ConfidentialSchedule 1-1

DB Ref:

United States Bankruptcy Court Southern District of New York

Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

## LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

In Re:  
Lehman Brothers Holdings Inc., et al.,  
Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

Filed: USBC - Southern District of New York  
Lehman Brothers Holdings Inc., Et Al.  
08-13555 (JMP) 0000055177



**Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009**

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

VR-LIW GmbH as Filing Entity claiming on behalf of multiple holders of Lehman Programs Securities  
Gunnar Mängel (General Manager)  
Gabelsbergerstraße 1a  
59069 Hamm  
Germany

Telephone number: +4930/25 92 45 314 Email Address: g.maengel@vr-liw.de

Name and address where payment should be sent (if different from above)

VR-LIW GmbH  
Gabelsbergerstraße 1a  
59069 Hamm

Telephone number: +4930/25 92 45 314 Email Address: g.maengel@vr-liw.de

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$21,927,476.43 (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): XS0324072346 (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached schedule( page 1 to 8) (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

See attached schedule (page 1 to 8) (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:  
26 Oct 2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Gunnar Mängel

FOR COURT USE ONLY

FILED / RECEIVED

OCT 29 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

##### **Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

##### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

##### **Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

##### **Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

##### **Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

##### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150- 5076**

##### **Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### INFORMATION

##### **Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

##### **Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



XS0324072346

Schedule for the notes with the ISIN Code:

Calculation

Fixed interest rate:	3.0%
Method of interest calculation:	Actual/ Actual
Initial day of reckoning	26 October 2007
Original maturity day:	17 October 2012
Bankruptcy judgement day:	15 September 2008
Days of reckoning:	325
Exchange rate (EUR-USD)*:	1.423900

\* The exchange rate of 15 September 2008 is taken from the website [www.reuters.com](http://www.reuters.com)

Amount of Interest= Nominal amount x 3.0% x 325 days  
366 days

Blocking Number	Account Number	Nominal amount in €	Amount of interest in €	Total amount of claim in €	* Total amount of claim in \$
CA29841	67360	3.490.000,00 €	92.971,31 €	3.582.971,31 €	\$ 5.101.792,85
CA29789	67360	26.000,00 €	692,62 €	26.692,62 €	\$ 38.007,63
CA29826	67360	18.000,00 €	479,51 €	18.479,51 €	\$ 26.312,97
CA29945	67360	120.000,00 €	3.196,72 €	123.196,72 €	\$ 175.419,81
CA29830	67360	20.000,00 €	532,79 €	20.532,79 €	\$ 29.236,64
CA29827	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30853	67360	30.000,00 €	799,18 €	30.799,18 €	\$ 43.854,95
CA29814	67360	15.000,00 €	399,59 €	15.399,59 €	\$ 21.927,48
CA30847	67360	50.000,00 €	1.331,97 €	51.331,97 €	\$ 73.091,59
CA30826	67360	19.000,00 €	506,15 €	19.506,15 €	\$ 27.774,80
CA29783	67360	50.000,00 €	1.331,97 €	51.331,97 €	\$ 73.091,59
CA30217	67360	8.000,00 €	213,11 €	8.213,11 €	\$ 11.694,65
CA29772	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30435	67360	25.000,00 €	665,98 €	25.665,98 €	\$ 36.545,79
CA30465	67360	20.000,00 €	532,79 €	20.532,79 €	\$ 29.236,64
CA29829	67360	7.000,00 €	186,48 €	7.186,48 €	\$ 10.232,82
CA30850	67360	22.000,00 €	586,07 €	22.586,07 €	\$ 32.160,30
CA29780	67360	22.000,00 €	586,07 €	22.586,07 €	\$ 32.160,30



Blocking Number	Account Number	Nominal amount in €	Amount of interest in €	Total amount of claim in €	*Total amount of claim in \$
CA30219	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA30450	67360	7,000.00 €	186.48 €	7,186.48 €	\$ 10,232.82
CA30276	67360	11,000.00 €	293.03 €	11,293.03 €	\$ 16,080.15
CA30028	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA29921	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA29792	67360	82,000.00 €	2,184.43 €	84,184.43 €	\$ 119,870.20
CA29840	67360	25,000.00 €	665.98 €	25,665.98 €	\$ 36,545.79
CA29973	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30458	67360	13,000.00 €	346.31 €	13,346.31 €	\$ 19,003.81
CA30475	67360	11,000.00 €	293.03 €	11,293.03 €	\$ 16,080.15
CA30860	67360	14,000.00 €	372.95 €	14,372.95 €	\$ 20,465.64
CA29972	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30824	67360	8,000.00 €	213.11 €	8,213.11 €	\$ 11,694.65
CA29952	67360	8,000.00 €	213.11 €	8,213.11 €	\$ 11,694.65
CA30932	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA29843	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA29912	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA29781	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30823	67360	6,000.00 €	159.84 €	6,159.84 €	\$ 8,770.99
CA30829	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30445	67360	40,000.00 €	1,065.57 €	41,065.57 €	\$ 58,473.27
CA29968	67360	3,000.00 €	79.92 €	3,079.92 €	\$ 4,385.50
CA29766	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA29929	67360	30,000.00 €	799.18 €	30,799.18 €	\$ 43,854.95
CA29824	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA29907	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29949	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA29967	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA29846	67360	3,000.00 €	79.92 €	3,079.92 €	\$ 4,385.50
CA29898	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30855	67360	4,000.00 €	106.56 €	4,106.56 €	\$ 5,847.33
CA29953	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30336	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30922	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29773	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA29777	67360	50,000.00 €	1,331.97 €	51,331.97 €	\$ 73,091.59
CA30029	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30863	67360	16,000.00 €	426.23 €	16,426.23 €	\$ 23,389.31
CA30437	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29823	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29909	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29758	67360	8,000.00 €	213.11 €	8,213.11 €	\$ 11,694.65
CA29833	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30165	67360	12,000.00 €	319.67 €	12,319.67 €	\$ 17,541.98

Blocking Number	Account Number	Nominal amount in €	Amount of interest in €	Total amount of claim in €	*Total amount of claim in \$
CA30467	67360	1.000.000,00 €	26.639,34 €	1.026.639,34 €	\$ 1.461.831,76
CA29845	67360	350.000,00 €	9.323,77 €	359.323,77 €	\$ 511.641,12
CA29791	67360	520.000,00 €	13.852,46 €	533.852,46 €	\$ 760.152,52
CA29969	67360	30.000,00 €	799,18 €	30.799,18 €	\$ 43.854,95
CA29745	67360	15.000,00 €	399,59 €	15.399,59 €	\$ 21.927,48
CA30148	67360	14.000,00 €	372,95 €	14.372,95 €	\$ 20.465,64
CA29931	67360	20.000,00 €	532,79 €	20.532,79 €	\$ 29.236,64
CA30473	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30216	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA29923	67360	214.000,00 €	5.700,82 €	219.700,82 €	\$ 312.832,00
CA29957	67360	25.000,00 €	665,98 €	25.665,98 €	\$ 36.545,79
CA29764	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30333	67360	25.000,00 €	665,98 €	25.665,98 €	\$ 36.545,79
CA29744	67360	25.000,00 €	665,98 €	25.665,98 €	\$ 36.545,79
CA30220	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30335	67360	6.000,00 €	159,84 €	6.159,84 €	\$ 8.770,99
CA30027	67360	15.000,00 €	399,59 €	15.399,59 €	\$ 21.927,48
CA30159	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA29816	67360	25.000,00 €	665,98 €	25.665,98 €	\$ 36.545,79
CA30470	67360	350.000,00 €	9.323,77 €	359.323,77 €	\$ 511.641,12
CA29970	67360	40.000,00 €	1.065,57 €	41.065,57 €	\$ 58.473,27
CA29971	67360	3.000,00 €	79,92 €	3.079,92 €	\$ 4.385,50
CA30151	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA29946	67360	380.000,00 €	10.122,95 €	390.122,95 €	\$ 555.496,07
CA29950	67360	146.000,00 €	3.889,34 €	149.889,34 €	\$ 213.427,44
CA30825	67360	6.000,00 €	159,84 €	6.159,84 €	\$ 8.770,99
CA30859	67360	11.000,00 €	293,03 €	11.293,03 €	\$ 16.080,15
CA30447	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA29818	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA29832	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30443	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30155	67360	7.000,00 €	186,48 €	7.186,48 €	\$ 10.232,82
CA29839	67360	750.000,00 €	19.979,51 €	769.979,51 €	\$ 1.096.373,82
CA29959	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30446	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30434	67360	25.000,00 €	665,98 €	25.665,98 €	\$ 36.545,79
CA29761	67360	3.000,00 €	79,92 €	3.079,92 €	\$ 4.385,50
CA30925	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30147	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30867	67360	40.000,00 €	1.065,57 €	41.065,57 €	\$ 58.473,27
CA29813	67360	29.000,00 €	772,54 €	29.772,54 €	\$ 42.393,12
CA30831	67360	23.000,00 €	612,70 €	23.612,70 €	\$ 33.622,13
CA29914	67360	250.000,00 €	6.659,84 €	256.659,84 €	\$ 365.457,94
CA29836	67360	210.000,00 €	5.594,26 €	215.594,26 €	\$ 306.984,67

Blocking Number	Account Number	Nominal amount in €	Amount of interest in €	Total amount of claim in €	*Total amount of claim in \$:
CA29785	67360	62,000.00 €	1,651.64 €	63,651.64 €	\$ 90,633.57
CA30856	67360	50,000.00 €	1,331.97 €	51,331.97 €	\$ 73,091.59
CA30874	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA30463	67360	100,000.00 €	2,663.93 €	102,663.93 €	\$ 146,183.18
CA29767	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30917	67360	45,000.00 €	1,198.77 €	46,198.77 €	\$ 65,782.43
CA30432	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA29905	67360	24,000.00 €	639.34 €	24,639.34 €	\$ 35,083.96
CA29954	67360	50,000.00 €	1,331.97 €	51,331.97 €	\$ 73,091.59
CA30471	67360	100,000.00 €	2,663.93 €	102,663.93 €	\$ 146,183.18
CA29774	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA29825	67360	16,000.00 €	426.23 €	16,426.23 €	\$ 23,389.31
CA29775	67360	46,000.00 €	1,225.41 €	47,225.41 €	\$ 67,244.26
CA30844	67360	16,000.00 €	426.23 €	16,426.23 €	\$ 23,389.31
CA29794	67360	25,000.00 €	665.98 €	25,665.98 €	\$ 36,545.79
CA29755	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA29911	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30469	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA43316	67360	90,000.00 €	2,397.54 €	92,397.54 €	\$ 131,564.86
CA30919	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30453	67360	118,000.00 €	3,143.44 €	121,143.44 €	\$ 172,496.15
CA29837	67360	1,000,000.00 €	26,639.34 €	1,026,639.34 €	\$ 1,461,831.76
CA29747	67360	165,000.00 €	4,395.49 €	169,395.49 €	\$ 241,202.24
CA29976	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA30442	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30461	67360	60,000.00 €	1,598.36 €	61,598.36 €	\$ 87,709.91
CA29782	67360	50,000.00 €	1,331.97 €	51,331.97 €	\$ 73,091.59
CA30440	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA29746	67360	6,000.00 €	159.84 €	6,159.84 €	\$ 8,770.99
CA29956	67360	55,000.00 €	1,465.16 €	56,465.16 €	\$ 80,400.75
CA29754	67360	35,000.00 €	932.38 €	35,932.38 €	\$ 51,164.11
CA30918	67360	30,000.00 €	799.18 €	30,799.18 €	\$ 43,854.95
CA29844	67360	17,000.00 €	452.87 €	17,452.87 €	\$ 24,851.14
CA30161	67360	50,000.00 €	1,331.97 €	51,331.97 €	\$ 73,091.59
CA30848	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA29974	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30841	67360	170,000.00 €	4,528.69 €	174,528.69 €	\$ 248,511.40
CA29762	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30332	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30452	67360	100,000.00 €	2,663.93 €	102,663.93 €	\$ 146,183.18
CA29966	67360	65,000.00 €	1,731.56 €	66,731.56 €	\$ 95,019.06
CA29821	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA29948	67360	200,000.00 €	5,327.87 €	205,327.87 €	\$ 292,366.35
CA29788	67360	103,000.00 €	2,743.85 €	105,743.85 €	\$ 150,568.67

Blocking Number	Account Number	Nominal amount in €	Amount of interest in €	Total amount of claim in €	*Total amount of claim in \$
CA29928	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA29793	67360	11,000.00 €	293.03 €	11,293.03 €	\$ 16,080.15
CA29778	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29743	67360	3,000.00 €	79.92 €	3,079.92 €	\$ 4,385.50
CA29765	67360	4,000.00 €	106.56 €	4,106.56 €	\$ 5,847.33
CA29748	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29759	67360	4,000.00 €	106.56 €	4,106.56 €	\$ 5,847.33
CA29757	67360	3,000.00 €	79.92 €	3,079.92 €	\$ 4,385.50
CA29763	67360	3,000.00 €	79.92 €	3,079.92 €	\$ 4,385.50
CA30438	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30845	67360	53,000.00 €	1,411.89 €	54,411.89 €	\$ 77,477.08
CA30448	67360	30,000.00 €	799.18 €	30,799.18 €	\$ 43,854.95
CA29771	67360	3,000.00 €	79.92 €	3,079.92 €	\$ 4,385.50
CA30830	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA30433	67360	14,000.00 €	372.95 €	14,372.95 €	\$ 20,465.64
CA30141	67360	25,000.00 €	665.98 €	25,665.98 €	\$ 36,545.79
CA29760	67360	117,000.00 €	3,116.80 €	120,116.80 €	\$ 171,034.32
CA29779	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29900	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29831	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30466	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30152	67360	6,000.00 €	159.84 €	6,159.84 €	\$ 8,770.99
CA29934	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30145	67360	15,000.00 €	399.59 €	15,399.59 €	\$ 21,927.48
CA30828	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30140	67360	20,000.00 €	532.79 €	20,532.79 €	\$ 29,236.64
CA30929	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29776	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29838	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30143	67360	12,000.00 €	319.67 €	12,319.67 €	\$ 17,541.98
CA29749	67360	19,000.00 €	506.15 €	19,506.15 €	\$ 27,774.80
CA29916	67360	40,000.00 €	1,065.57 €	41,065.57 €	\$ 58,473.27
CA30278	67360	21,000.00 €	559.43 €	21,559.43 €	\$ 30,698.47
CA29926	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA30459	67360	500,000.00 €	13,319.67 €	513,319.67 €	\$ 730,915.88
CA30868	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30163	67360	11,000.00 €	293.03 €	11,293.03 €	\$ 16,080.15
CA30158	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29784	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA30834	67360	5,000.00 €	133.20 €	5,133.20 €	\$ 7,309.16
CA29919	67360	13,000.00 €	346.31 €	13,346.31 €	\$ 19,003.81
CA30838	67360	10,000.00 €	266.39 €	10,266.39 €	\$ 14,618.32
CA29751	67360	98,000.00 €	2,610.66 €	100,610.66 €	\$ 143,259.51
CA29817	67360	100,000.00 €	2,663.93 €	102,663.93 €	\$ 146,183.18

Blocking Number	Account Number	Nominal amount in €	Amount of interest in €	Total amount of claim in €	*Total amount of claim in \$
CA29769	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA29901	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30864	67360	21.000,00 €	559,43 €	21.559,43 €	\$ 30.698,47
CA29835	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30827	67360	20.000,00 €	532,79 €	20.532,79 €	\$ 29.236,64
CA29768	67360	6.000,00 €	159,84 €	6.159,84 €	\$ 8.770,99
CA29787	67360	6.000,00 €	159,84 €	6.159,84 €	\$ 8.770,99
CA29811	67360	20.000,00 €	532,79 €	20.532,79 €	\$ 29.236,64
CA29790	67360	20.000,00 €	532,79 €	20.532,79 €	\$ 29.236,64
CA30451	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30927	67360	9.000,00 €	239,75 €	9.239,75 €	\$ 13.156,49
CA30871	67360	4.000,00 €	106,56 €	4.106,56 €	\$ 5.847,33
CA29842	67360	125.000,00 €	3.329,92 €	128.329,92 €	\$ 182.728,97
CA29786	67360	75.000,00 €	1.997,95 €	76.997,95 €	\$ 109.637,38
CA29897	67360	11.000,00 €	293,03 €	11.293,03 €	\$ 16.080,15
CA30472	67360	400.000,00 €	10.655,74 €	410.655,74 €	\$ 584.732,70
CA29752	67360	30.000,00 €	799,18 €	30.799,18 €	\$ 43.854,95
CA29828	67360	100.000,00 €	2.663,93 €	102.663,93 €	\$ 146.183,18
CA30154	67360	25.000,00 €	665,98 €	25.665,98 €	\$ 36.545,79
CA29756	67360	112.000,00 €	2.983,61 €	114.983,61 €	\$ 163.725,16
CA29750	67360	200.000,00 €	5.327,87 €	205.327,87 €	\$ 292.366,35
CA30436	67360	10.000,00 €	266,39 €	10.266,39 €	\$ 14.618,32
CA30444	67360	100.000,00 €	2.663,93 €	102.663,93 €	\$ 146.183,18
CA30852	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30842	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30872	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30835	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30449	67360	100.000,00 €	2.663,93 €	102.663,93 €	\$ 146.183,18
CA30455	67360	20.000,00 €	532,79 €	20.532,79 €	\$ 29.236,64
CA29902	67360	5.000,00 €	133,20 €	5.133,20 €	\$ 7.309,16
CA30439	67360	3.000,00 €	79,92 €	3.079,92 €	\$ 4.385,50
Total		15.000.000,00 €	399.590,16 €	15.399.590,16 €	\$ 21.927.476,43

**Reservation of Rights**

1. VR-LIW GmbH as Filing Entity claiming on behalf of multiple holders of Lehman Programs Securities ("Claimant") expressly reserves the right to amend or supplement this Claim at any time, in any respect and for any reason, including but not limited to, for the purposes of (a) fixing, increasing, or amending the amounts referred to herein, and (b) adding or amending documents and other information and further describing the claims. Claimant does not waive any right to amounts due for any claim asserted herein by not stating a specific amount due for any such claim at this time, and Claimant reserves the right to amend or supplement this proof of claim, if Claimant should deem it necessary or appropriate, to assert and state an amount for any such claim.

2. This Claim is made without prejudice to the filing by Claimant and any related entities of additional proofs of claim for any additional claims against Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors (the "Debtors") and non-debtor entities affiliated with the Debtors of any kind or nature, including, without limitation, claims for administrative expenses, additional interest, late charges, and related costs and expenses, and any and all other charges and obligations reserved under the applicable documents and other transaction documents, and claims for reimbursement in amounts that are not fully ascertainable.

3. The filing of this Claim is not intended to be and shall not be deemed to be or construed as a waiver or release of any right to claim specific assets; any rights of setoff, recoupment, or counterclaim; or any other right, rights of action, causes of action, or claims, whether existing now or hereinafter arising, that Claimant has or may have against LBHI, its affiliated entities or any other person, or persons, and Claimant expressly reserves all such rights.

4. Nothing herein modifies, alters, amends and/or waives any right Claimant may have under applicable law or any agreement or understanding to assert and recover from LBHI, its affiliated entities or any other person or persons, upon rights, claims, and monies.

5. In executing and filing this claim, Claimant does not submit itself to the jurisdiction of this Court for any other purpose than with respect to this Claim. This Claim is not intended to be, and shall not be construed as (i) an election of remedies, (ii) a waiver of any past, present or future defaults, or (iii) a waiver or limitation of any rights remedies, claims or interests of Claimant.

26 OCT 2009

\_\_\_\_\_  
Date



\_\_\_\_\_  
Signature

Gunnar Mängel (General Manager)

VR-LIW GmbH  
Gabelsbergerstr. 1a  
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